

Sheet1

**PEER STUDY \*\*\*\***

in P millions

	2006	2007	2008
<b>TOTAL ASSETS</b>			
* BDO LEASING	9,362	9,450	10,408
* BPI LEASING	5,848	6,697	8,099
ORIX METRO LEASING	4,625	5,310	7,187
LANDBANK LEASING	n.a	1,935	1,964
JAPAN-PNB LEASING	n.a	1,447	1,808
UCPB LEASING	n.a	1,344	1,368
FIRST MALAYAN LEASING	n.a	956	1,285

**PORTFOLIO (LEASE AND LOANS)**

* BDO LEASING	8,474	8,485	9,342
* BPI LEASING	4,878	5,500	6,505
ORIX METRO LEASING	4,298	5,041	5,978
JAPAN-PNB LEASING	n.a	1,359	1,700
LANDBANK LEASING	n.a	1,414	1,651
UCPB LEASING	n.a	1,085	1,080
FIRST MALAYAN LEASING	n.a	658	914

**TOTAL EQUITY**

* BDO LEASING	3,800	4,142	4,507
* BPI LEASING	1,936	1,931	1,406
ORIX METRO LEASING	743	1,095	1,294
LANDBANK LEASING	n.a	786	868
UCPB LEASING	n.a	635	739
FIRST MALAYAN LEASING	n.a	292	314
JAPAN-PNB LEASING	n.a	267	298

**REVENUES**

ORIX METRO LEASING	1,029	1,229	1,376
* BDO LEASING	1,055	1,242	1,368
* BPI LEASING	837	1,081	1,283
LANDBANK LEASING	n.a	144	302
UCPB LEASING	n.a	175	228
FIRST MALAYAN LEASING	n.a	141	224
JAPAN-PNB LEASING	n.a	137	196

**NET INCOME**

* BDO LEASING	319	342	366
ORIX METRO LEASING	158	200	252
* BPI LEASING	239	195	155
UCPB LEASING	n.a	57	104
LANDBANK LEASING	n.a	82	84
FIRST MALAYAN LEASING	n.a	18	32
JAPAN-PNB LEASING	n.a	20	31

\*Consolidated FS

\*\*\*\*Source documents: Audited FS submitted to SEC